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Annette W. Jarvis, Utah Bar No. 1649
 RAY QUINNEY & NEBEKER P.C.
 36 South State Street, Suite 1400
 P.O. Box 45385
 Salt Lake City, Utah 84145-0385
 Telephone: (801) 532-1500
 Facsimile: (801) 532-7543
 Email: ajarvis@rqn.com

and

Lenard E. Schwartz
 Nevada Bar No. 0399
 Jeanette E. McPherson
 Nevada Bar No. 5423
 Schwartz & McPherson Law Firm
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Telephone: (702) 228-7590
 Facsimile: (702) 892-0122
 E-Mail: bkfilings@s-mlaw.com
 Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case Nos. BK-S-06-10725 LBR
 Case Nos. BK-S-06-10726 LBR
 Case Nos. BK-S-06-10727 LBR
 Case Nos. BK-S-06-10728 LBR
 Case Nos. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

**DECLARATION IN SUPPORT OF
 EX PARTE APPLICATION FOR
 ORDER SHORTENING TIME TO
 HEAR MOTION FOR EMERGENCY
 INTERIM AND PERMANENT
 ORDERS AUTHORIZING THE
 DEBTORS TO OBTAIN POST-
 PETITION FINANCING
 (AFFECTS ALL DEBTORS)**

Date: OST Requested for June 21, 2006
 Time: OST Requested for 9:30 a.m.

SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Tel: (702) 228-7590 · Fax: (702) 892-0122

1 Lenard E. Schwartz, Esq. of Schwartz & McPherson Law Firm, attorney for the above
 2 captioned debtors and debtors in possession (the "Debtor"), under penalties of perjury, hereby
 3 declares on this 9th day of June, 2006 that:

4 1. A Motion For Emergency Interim And Permanent Orders Authorizing The Debtors
 5 To Obtain Post-Petition Financing (the "Motion") has been filed. This Motion requests that the
 6 Court (a) grant, on an interim basis, the Motion for Approval of Post-Petition Financing to ensure
 7 that the Debtor has sufficient funds to remain in operation and protect the value of the loan
 8 portfolio pending a final hearing on July 25, 2006 and (b) grant the Motion on a final basis on July
 9 25, 2006.

10 2. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

11 3. This Motion is requested to be heard on shortened time because without the DIP
 12 Financing the Debtors will not have sufficient funds to pay the administrative expenses or to
 13 prevent additional losses to the loan portfolio in July, 2006. The current budget (with four Official
 14 committees) reflects that administrative expenses will exceed loan servicing fees by mid-July,
 15 2006. Omnibus hearings are currently scheduled in this matter on June 21, 2006 at 9:30 a.m. to
 16 hear other motions, and holding a hearing on the Motion at the same time would serve the interests
 17 of judicial economy.

18 Dated: June 9, 2006

19 /s/ LENARD E. SCHWARTZER
 20 Lenard E. Schwartz, Esq.

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